



Allen Avenue Unitarian Universalist Church in Portland, Maine Legacy Gift Form

As evidence of my desire to provide a legacy of support to Allen Avenue Unitarian Universalist Church in Portland, Maine, I hereby inform Allen Avenue that I have made provisions for a gift to Allen Avenue in my estate plan. I understand that this commitment can be modified by me at any time.

Name(s): _____

Street Address: _____

City: _____ State _ Zip_____

Phone/Email: _____

I have made provisions to leave a gift to Allen Avenue in my:

___Will ___Revocable Trust ___Life Insurance Policy

___Retirement Plan Assets ___Charitable Gift Annuity (Not

revocable) Other: _____

Per Allen Avenue's Gift Acceptance Policy, all legacy gifts will be placed in the Allen Avenue Endowment fund.

Gift Acknowledgement

From time to time, Allen Avenue may recognize those who have made Legacy commitments to the Church. *Recognition is by name only; we do not disclose the amount or nature of gifts.*

May we list your name(s) as Legacy Donors to A2U2?

___Yes. My/our name(s) should be listed as: _____

___No. If no, we will list this as an anonymous gift and will not publish your name(s).



Additional Information

If possible, please share with us additional information about your gift.

As of this date _____, the approximate value of my gift is: _____

I am attaching the relevant pages of my will or a copy of my beneficiary designation form: ___Yes ___No

If applicable, please provide the name and contact information of your Estate Executor/Personal Representative: _____

Signatures of Legacy Gift Donor(s)

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Thank you very much for your gift!

Please notify Allen Avenue if you make future changes or adjustments to your legacy gift.